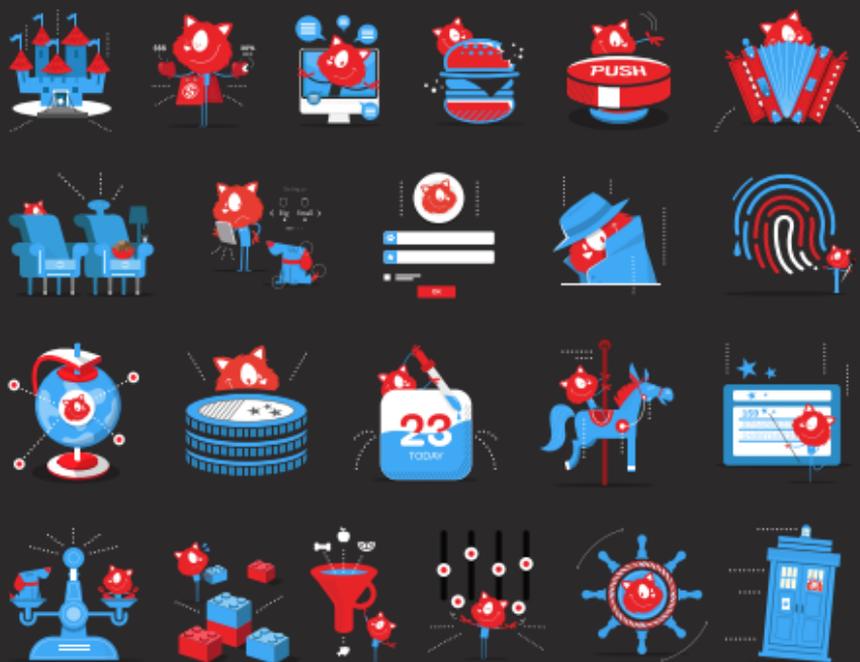


SMART INTERFACE DESIGN PATTERNS CHECKLISTS



Dear friends,



Coming up with a new solution for every problem takes time, and often it's really not necessary. We can rely on **smart design patterns** and **ask the right questions** ahead of time to avoid issues down the line. This deck of 100 cards is supposed to help with just that.

Just before starting a project, I would sit down with designers and developers and talk through the questions listed in this deck. It helps save time and drive to better decisions when tackling pretty much **any interface challenge** — from intricate data tables and web forms to troublesome hamburgers and carousels.

Each checklist has been curated and refined over 8 years by yours truly — all based upon usability sessions, design iterations and A/B tests. So my sincere hope is that this deck will be helpful for your work to bring up **important conversations** before issues arise, not forget anything crucial that would cause trouble in usability tests, and be prepared for whatever comes next.

Vitaly Friedman



DESIGNING FOR TOUCH CHECKLIST



DESIGNING FOR TOUCH



- 01 – Input is never precise: are hit targets at least 50×50px?
- 02 – Are all our icons large enough to avoid rage-taps/-clicks?
- 03 – Can we turn icons into larger clickable areas with labels?
- 04 – Do our links, form elements, and search have enough padding?
- 05 – Do we expose critical navigation as bottom nav on mobile?
- 06 – Do we center a critical icon/call to action in the bottom bar?
- 07 – Do we want to have any floating buttons on mobile?
- 08 – Do we repeat critical calls to action within our content?
- 09 – Do we show tooltips/hints above the tappable area?



DESIGNING FOR TOUCH



- 10 – Can users double-tap on the same spot to undo/restore actions?
- 11 – Do we provide visual feedback on tap (ripple/active state)?
- 12 – Do we prompt a larger selector view on imprecise taps?
- 13 – Did we test input areas with keyboard covering the screen?
- 14 – Do we space out icons with opposing functions to avoid mis-taps?
- 15 – Do we always pause auto-play (carousels, video) on tap?
- 16 – Do dropdowns open on tap/click, rather than only hover?
- 17 – For prev/next nav, is it displayed on bottom left/right on mobile?
- 18 – For prev/next nav, is it displayed on center left/right on tablets?



DESIGNING FOR TOUCH



- 19 – Do we measure the time needed to complete a task (no errors)?
- 20 – Do we have at most five tabs at the bottom on mobile?
- 21 – How do we maximize the speed of getting users from A to B?
- 22 – Can we replace dropdowns with toggles and buttons?
- 23 – Can we avoid parallax and scroll hijacking for accessibility?
- 24 – Do we provide buttons for copying/sharing chunks of text?
- 25 – Have we tested for frequency of rage-clicks/-taps?
- 26 – Have we optimized the UI for both mobile and desktop?



HAMBURGER CHECKLIST



HAMBURGER



- 01 – Can we avoid a hamburger icon and show navigation as is?
- 02 – If not, what icon do we choose to indicate navigation?
- 03 – Are the icon and padding large enough for comfortable tapping?
- 04 – Will we place the icon on top left/right, bottom left/right, or floating?
- 05 – Can we push the icon down a bit by placing the logo above it?
- 06 – What exactly happens when the user clicks/taps on the icon?
- 07 – How will the icon change on tap or click?
- 08 – Will navigation appear as full page/partial overlay, accordion, or slide-in?
- 09 – If we use slide-in, does navigation appear above or below the header?



HAMBURGER



- 10 – Will we have some sort of animation or transition on click?
- 11 – Can we use just CSS for the animation to stay performant?
- 12 – What if the user opens search/filters and drawer at the same time?
- 13 – Do we expose some critical navigation by default on desktop/mobile?
- 14 – Can users close the navigation drawer by tapping on the same spot?
- 15 – If search is placed within the hamburger nav, can we pull it out?
- 16 – Do we need to add a label (“Menu”) or replace the icon with the label?
- 17 – Can we use the “less/more” pattern to display at least some nav items?
- 18 – Can we use tabs or a scrolling pane to expose some sections of the site?



HAMBURGER



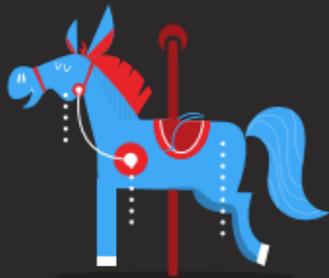
- 19 – When do we start hiding the hamburger and start showing nav items instead?
- 20 – What if we have space to show some navigation items but not all of them?
- 21 – Do we want to show/hide navigation on scroll down/up?
- 22 – What metrics do we use to measure how well our navigation performs?
- 23 – Have we tested how the hamburger performs against other options?



CAROUSELS CHECKLIST



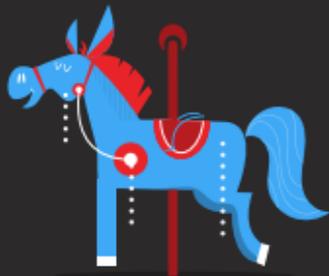
CAROUSELS



- 01 – Can we just show a grid of images instead of a carousel?
- 02 – If not, what's our main goal for using it (traffic, clicks, purchases)?
- 03 – How much space do we allocate for the carousel (mobile/desktop)?
- 04 – How do we indicate that the component is a carousel?
- 05 – How many slides do we want to feature in the carousel?
- 06 – How do we choose the sequence of slides (first are more important)?
- 07 – Are we designing a horizontal, vertical, or circular/diagonal carousel?
- 08 – Where do we place prev/next arrows (below the carousel, or on it)?
- 09 – Do we auto-detect contrast for prev/next arrows?



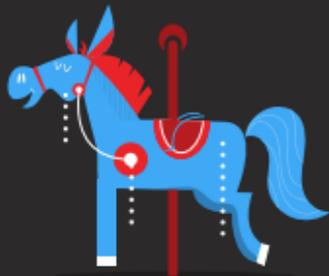
CAROUSELS



- 10 – How do we indicate the carousel slide the user is currently on?
- 11 – Do we display a part of the next/prev slide (30–70%) on mobile/desktop?
- 12 – Do we want to display a slide's labels next to prev/next buttons?
- 13 – Do we want the carousel to auto-advance, and if so, how quickly (5–7s)?
- 14 – Is there a way to pause a carousel if it's auto-advancing?
- 15 – Do we pause auto-advancing on hover and stop on interaction?
- 16 – Do we really need auto-rotation on mobile (often ignored)?
- 17 – How do we indicate how many slides the carousel contains?
- 18 – Can we replace grey dots with thumbnails, tabs, or just remove them?



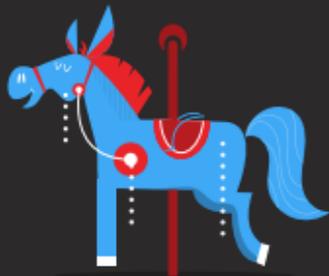
CAROUSELS



- 19 – Can we test and measure the CTR for these alternate options?
- 20 – Do we use an animation to indicate that a carousel contains slides?
- 21 – What should happen when a user hovers over a slide?
- 22 – For every step, do we need to group some options to limit scope?
- 23 – Do we provide sufficient :active and :focus states?
- 24 – How many carousel slides do we preload ahead of time (for perf)?
- 25 – If the carousel contains videos, how do we make them distinct?
- 26 – Do we show information scent for next slides (# of views/rating)?
- 27 – On mobile, do we support tap and swipe gestures?



CAROUSELS



- 28 – How many items do we display on mobile vs. desktop?
- 29 – Does layout break if there are too many items (wrapping)?
- 30 – How do we arrange thumbnails/tabs/dots/buttons on mobile?
- 31 – Do we persist the position of the carousel on refresh?
- 32 – Do we need other flavors of the carousel somewhere (content slider)?
- 33 – Have we measured the CTR for each slide?
- 34 – Have we measured interaction decay rates?





MEOW! THANKS FOR BEING SMASHING.

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Compiled and curated by Vitaly Friedman, 2012–2020.

